



Press release

SBM OFFSHORE AND HAL CONFIRM AGREEMENT

20 December 2012

Signed agreement with HAL

SBM Offshore N.V. is pleased to announce that it has signed an agreement with HAL Investments B.V. in respect of the Private Placement and the Rights Offering, in line with the expectations announced earlier today.

The Board of Management
Schiedam, 20 December 2012

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