

# SBM OFFSHORE ANNUAL REPORT 2009 AND AGENDA AGM 2010

SBM Offshore N.V. announces that the Annual Report 2009 and the Agenda for the Annual General Meeting of Shareholders 2010 are now available on the Company's website: <u>www.sbmoffshore.com</u>.

#### 1. Financial Agenda

| Annual General Meeting of Shareholders 2010                | 14 April    | 2010 |
|--|-------------|------|
| Trading Update Q1 2010 - Press Release                     | 12 May      | 2010 |
| Half-year Results 2010 - Press Release                     | 18 August   | 2010 |
| Half-year Results 2010 - Analysts Presentation (Amsterdam) | 18 August   | 2010 |
| Trading Update Q3 2010 - Press Release                     | 10 November | 2010 |
|  |             |      |

# 2. Corporate Profile

The Dutch public company SBM Offshore N.V. is the holding company of a group of international, marine technology orientated companies. Its business is to serve on a global basis the offshore oil and gas industry by supplying engineered products, vessels and systems, and offshore oil and gas production services.

The product line comprises:

- Offshore import/export terminals for crude oil, refined products, LPG and LNG, mostly based on the single point mooring principle, Floating Production and/or Storage and Offloading systems (FSOs and FPSOs) and other floating production facilities based on ship hulls, semi-submersibles and Tension Leg Platforms (TLPs);
- Offshore oil and gas production services through the leasing of integrated production and storage facilities owned and operated by the Company;
- Design, construction and supply of semi-submersible drilling platforms;
- Special designs and engineering services and delivery of specific hardware components for dynamically
  positioned drillships, semi-submersible drilling platforms, jack-up drilling platforms, jack-up platforms for
  civil construction, large capacity offshore cranes, elevating and lifting systems, crane vessels and other
  specialised work vessels;
- Offshore construction and installation contracting services.

The Board of Management

Schiedam, 19 March 2010



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### **Disclaimer**

Some of the statements contained in this release that are not historical facts are statements of future expectations and other forward-looking statements based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance, or events to differ materially from those in such statements. Such forward-looking statements are subject to various risks and uncertainties, which may cause actual results and performance of the Company's business to differ materially and adversely from the forward-looking statements. Certain such forward-looking statements can be identified by the use of forward-looking terminology such as "believes", "may", "will", "should", "would be", "expects" or "anticipates" or similar expressions, or the negative thereof, or other variations thereof, or comparable terminology, or by discussions of strategy, plans, or intentions. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in this release as anticipated, believed, or expected. SBM Offshore NV does not intend, and does not assume any obligation, to update any industry information or forward-looking statements set forth in this release to reflect subsequent events or circumstances